

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

DEC 26 2012

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transferred to Mr Uri Ben Yehuda, Great Neck, NY ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51'762), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 17-12-2012

Date: 12/09/12 *Dec. 09.12*

Transferor


Transferee

HSBC PRIVATE BANK (SUISSE) S.A.
Quai Général - Guisan 2 / P.O. Box 3580
CH- 1211 Geneva 3

Uri Ben Yehuda
10 Henhawk Road
Great Neck, NY 11024, USA

Signature(s): 

D. Verri


Giorgio Gagliani
Associate Director

Signature(s): 

UBENYEHUDA@GMAIL.COM
+ 1 516 7120410

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0299701655	51762	10/28/2009	LEHMAN BROS TREASURY BV	USD 100'000.-

www.dhl.com



Please ensure

Content description:

WAYBILL 3525 2876

(2L)US10017 + 42000000

(J)D01 4452 8274 7006 9839

EXPRESS WORLDWIDE

DOX

US-ZYP-TSS

10017 NEW YORK, United States

JFK

Date: 0.10 / 0.10 Kg 1/1

Account No. 160256465

Ref code GNU

EXPRESS WORLDWIDE

DOX

US-ZYP-TSS

10017 NEW YORK OREGON

US UNITED STATES OF AMERICA

767 THIRD AVENUE, 3 FLOOR

LEHMAN BROTHERS HOLDINGS INC

EPIC BANKRUPTCY SOLUTIONS LLC

CH SWITZERLAND

1211 GENÈVE

FROM HSBC PRIVATE BANK

2 QUAI GENERAL GUISAN 41 58 705 55 55

Ref code GNU

Account No. 160256465

Content / Commerce Control Statement / RC

Service : DAP

Imp/Exp Type : permanent

Customs Value : 0.00 CHF

Pickup date: 2012-12-15

Place Weight: 0.1 kg

Piece 1/1

Day Time

EXPRESS WORLDWIDE

DOX

US-ZYP-TSS

10017 NEW YORK OREGON

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Piece 1/1

Day Time

Recommended weight
1 = 0.5 kg
2 = 1 kg
3 = 2 kg
4 = 5 kg
5 = 10 kg
6 = 15 kg
7 = 20 kg
8 = 25 kg

EASY-OPEN-STRIP

EASY-OPEN-STRIP